

CGL STRATEGIC BUSINESS & TAX ADVISORS
Personal Tax Season Price List



Effective as of January 1, 2020 - subject to change without notice
Fees listed are minimum estimates unless otherwise specified

Personal Income Tax Filings (most commonly invoiced schedules)

- 160** Slip Return - per person includes T3, T4, T4A, T4AOAS, T4AP, T4E, T4RSP, T4RIF, T5, etc
- or **190** Basic Return - per person includes "Slip Return" and Donations / Medical / Tuition / Child Credits

Additional Schedules (each - if required)

- + 60** Schedule 3 - non-registered securities / capital gains & loss summaries / Sale of Residence
- + 80** T1M - moving expenses / per **each** T776 Rental Statement (1 per property) / or basic T1135
- + 100** T777 "other employment expenses" without vehicle; T2201 Application for Disability Tax Credit
- + 140** per **each** business / farming statement or deceased person's return / or advanced T1135
- + 170** with "other employment expenses" from T2200 with vehicle
- 100** flat fee for college/university student returns (with preparation of supporting parent)
- 60** flat fee for at home, under 18, Child Tax Returns (with preparation of supporting parent)
- \$ 170/hr** additional hourly rate if beyond budgeted fee time

GST Filings

- 60** per return with other services
- 200** per return with no other services

Average Hourly Rates (actual rate may be higher or lower depending on expertise of staff required)

- 100** Admin
- 170** Staff
- 240** CPA
- 400** Owner/Partner

SPECIAL SURCHARGES

30% Surcharge on personal returns received after April 21 of the filing year

WAIVED FOR 2020

15% DISCOUNT OFFER

Due to COVID-19, we are trying to protect our staff and customers, especially our seniors, from the virus. To this extent, a 15% discount is being offered from the fees above for those that:

- 1) Send their tax information through e-courier**
- 2) Allow us to send their returns back to them through e-courier, and**
- 3) Don't come into our office during tax season**

or FREE COURIER

For those unable to send electronically, have already brought in physical records, or still want a physical copy of the return sent to them, while we won't be offering a discount, we will not be charging the courier fees.